



\$1,000,000 A MILLION-DOLLAR YEAR

2016 ANNUAL REPORT

A MILESTONE YEAR



Last year when I was elected president of the Patterson Foundation, we had big goals. We started by refreshing our mission, vision and values statements to more accurately reflect the Foundation's purpose. These new statements (see page 3) help connect more people to our mission and giving programs.

In December, the Foundation achieved an historic milestone. For the first time, the Foundation's annual giving surpassed the \$1 million mark – \$1.2 million to be exact. Because of the generosity and support of you, the employees of Patterson Companies and our many other partners, this achievement was made possible.

Overall, 2016 was a great year for the Foundation and we have many reasons to be grateful. In this spirit of gratitude, it is with a heavy heart that I acknowledge the passing of one of the Patterson Foundation's founders, Pete Frechette, in February of 2017. Pete was a visionary leader for Patterson Companies and the Foundation alike.

Today, the Foundation has more than \$21 million in assets, a fact that wouldn't be possible if not for Pete's strong commitment to philanthropy. These assets position the Foundation to achieve even greater giving goals in the coming years, providing more scholarships for students and grants to nonprofit organizations in the oral health and animal health fields.

I'm excited to share this year's Patterson Foundation Annual Report with you, and look forward to another strong year for the Foundation.

Thank you for your support,

Dave Misiak

A handwritten signature in black ink, appearing to read "Dave Misiak". The signature is fluid and cursive, with a large initial "D" and "M".

Patterson Foundation President
President, Patterson Dental North America



\$1.2 MIL

in total giving in 2016

2016 HIGHLIGHTS



ASSETS

\$21,265,726
(as of December 31, 2016)



CONTRIBUTIONS AND EXPENSES

Program support (grants and scholarships) – 98%
Administrative expenses – 2%

The Patterson Foundation is committed to using funds responsibly.

MISSION

The mission of the Patterson Foundation is to positively impact lives through higher education scholarships to children of Patterson Companies employees and grants to nonprofit organizations in the oral health and animal health fields.

VISION

In the words of our founders, the Patterson Foundation was established to give back to the employees, industries and communities that make Patterson Companies successful. To fulfill this purpose, the Foundation endeavors to make a meaningful difference in society through scholarship and grant programs.

VALUES

PARTNERSHIP

- We seek collaboration and involvement in our work.
- We desire engagement with others that share our vision.
- We value honesty and integrity in our relationships.

IMPACT

- We are driven to make a positive difference in society.
- We evaluate our success based on how many lives we are able to touch.
- We strive for continuous improvement in all that we do.

COMPASSION

- We believe we are indebted to the people and communities that make Patterson Companies successful.
- We are passionate about giving back to those in need in our communities.
- We believe that actions speak louder than words and service is the best way to express gratitude.

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GREATER IMPACT

through sustained giving

OPERATION GRACE MN

Since 2014, Operation Grace MN has received \$287,590 in grants from the Patterson Foundation. This year-over-year support has helped the organization advance its mission to increase service to areas and communities with a high density of families in urgent need of dental care throughout the state of Minnesota.

In 2016, Operation Grace MN received two Patterson Foundation grants, totaling \$180,000, for operating support for its mobile dental program to provide preventive and restorative care to underserved high school students. "More than seven thousand students have



MOBILIZING VOLUNTEERS TO SERVE OTHERS

been identified as needing care. This is the first time students are receiving a dental cleaning or even seeing a dentist," said John Braddock, Executive Director, Operation Grace MN. "With the support from the Patterson Foundation, we now have the resources to confidently move forward with our program to reach more schools and students."



AMERICA'S VETDOGS

Since 2011, America's VetDogs has received three Patterson Foundation grants, totaling \$74,500. These funds have helped the organization advance its mission to help those who have served our country honorably live with dignity and independence. America's VetDogs places around 60 dogs with disabled veterans from all eras, and a grant from the Patterson Foundation in 2016 helped the organization make modifications to its state-of-the-art training facility.

"Our service dogs undergo up to two years of training before they are matched and placed with a disabled veteran. Once our team understands the needs of an incoming veteran, they build upon and work on training tasks that will specifically help mitigate each veteran's particular disability. Opening and closing doors, retrieving a



variety of items, turning on and off lights, and providing balance and stability are just some of the advanced tasks each dog can be trained to do," said Andrew Rubenstein, Director of Marketing for America's VetDogs. "With the help of the Patterson Foundation, we've recently been able to make an addition to our training facility to allow for greater space to train more dogs to help veterans in need as well as accessibility modifications so veterans can more comfortably move throughout our facility."



2016 GRANTS AWARDED

to nonprofit organizations

With your support, in 2016 we awarded grants to the following nonprofit organizations, most of which provide dental care to disadvantaged communities and assistance dogs to people with disabilities.

AccessHealth Community Dental Clinic (Seneca, SC)

Support for volunteer dental professionals providing free care to those in need.

Amaus Health Services (Syracuse, NY)

Construction costs to expand a free dental clinic serving those in need.

American Academy of Cosmetic Dentistry Charitable Foundation (Madison, WI)

For the Give Back a Smile program that restores damaged front teeth for women who have suffered domestic abuse.

America's Dentists Care Foundation (Wichita, KS)

Funding to purchase a trailer and crates for the transport of dental equipment to Missions of Mercy clinics across the country.

America's VetDogs (Smithtown, NY)

For modifications to the training campus to increase accessibility for veterans with disabilities.

Austin Dog Alliance (Cedar Park, TX)

Construction costs to expand the program's kennel capacity and double the number of service dogs placed with veterans.

CARE Clinic (Red Wing, MN)

Support for dental volunteers providing care to low-income and uninsured individuals suffering from urgent dental needs.

Community Free Dental Clinic (Huntsville, AL)

Support for dental volunteers to increase clinic capacity.

Cook Children's Health Foundation (Fort Worth, TX)

Funding for transportation for children to receive free dental treatment at volunteer dentists' offices.

Dental Lifeline Network (Denver, CO)

For the National Donated Dental Services Program providing dental care to elderly and medically fragile patients unable to access care.

Friends of Creston Children's Dental Clinic (Portland, OR)

Support for dental volunteers to increase clinic capacity.

Genesis World Mission (Garden City, ID)

Support for volunteer dental professionals expanding access to care for the underserved.

GiGi's Playhouse (Hoffman Estates, IL)

Support for OT and PT volunteers serving children and adults with Down syndrome.

Good Samaritan Care Clinic (Mountain View, MO)

To expand an existing dental clinic to serve more patients in need.

Heart and Soul Free Clinic (Westfield, IN)

Operating support to help double the number of hours the free dental clinic is open per month.

Holland Free Health Clinic (Holland, MI)

For the coordination of dental care to enhance the clinic's ability to provide surgical extractions and dentures to patients in need.

Interfaith Dental Clinic (Nashville, TN)

Salary expenses for dental assistants to support the work of volunteer dentists providing care to thousands of underserved patients.

KidSMILES Pediatric Dental Clinic (Dublin, OH)

For staff time and an electronic records system to support volunteer dentists serving at the clinic.

Love INC of the Tri-Cities (Grand Haven, MI)

Support for volunteer dental professionals providing care to the underserved.

Mercy Health Center (Athens, GA)

To expand the clinic's capacity to provide free care to low-income, uninsured patients through volunteer dental staff.

Missions of Mercy (17 events)

Support for dental volunteers providing care to thousands in need in communities across the country.

Mission Outpost Dental Clinic (Burnsville, MN)

Support for the recruitment of volunteer dental professionals to staff the low-cost dental clinic.

MSDA C&E Foundation (Columbia, MD)

Support to purchase a truck to carry dental supplies and equipment to Missions of Mercy clinics in the state of Maryland.

Oasis Free Clinics (Brunswick, ME)

Support for volunteer dental professionals providing free care to homeless and low-income patients.

Operation Grace MN (Roseville, MN)

Operating support for mobile dental clinic providing care to underserved children and adults on a large scale.

Physicians CareConnection (Columbus, OH)

Funding for the recruitment and retention of volunteer dental professionals who provide free care to those in need.

Roundup River Ranch (Avon, CO)

To provide summer camp experiences for children living with severe illnesses.

Ruth's Place Clinic (Granbury, TX)

To recruit and support volunteer dental professionals serving patients in need.

Sacramento District Dental Foundation (Sacramento, CA)

Support for dental professionals volunteering for the 2016 Smiles for Kids program.

San Antonio Christian Dental Clinic (San Antonio, TX)

Support for volunteer dental professionals serving low-income and homeless adults.

South Bay Children's Health Center (Redondo Beach, CA)

Support for dental residents providing endodontic specialty care to children from low-income families.

St. Elizabeth's Health Center (Tucson, AZ)

To recruit volunteer dental professionals to serve the clinic's expanding low-income and uninsured patient population.

St. Vincent de Paul (Detroit, MI)

Support for volunteer dental professionals providing comprehensive care to underserved children and adults.

Tri-County Dental (Appleton, WI)

To provide room and board for dental student volunteers providing care to thousands of low-income children and adults.

Trinity Free Clinic (Carmel, IN)

Support for dental volunteers to increase clinic capacity.

Union Gospel Mission (St. Paul, MN)

Support for the hundreds of dental volunteers providing care to more than 2,000 patients annually at the clinic.

University of Cincinnati Foundation (Blue Ash, OH)

Support for Community Dental Days staffed by volunteer dental students and professionals.

Walton Foundation for Independence (Augusta, GA)

Support for OT students volunteering at a summer camp for brain-injured youths.

\$697,000
**GRANT GIVING
IN 2016**

**\$697,000 total
granted**

**55 nonprofit
organizations**

**GIVING SINCE
INCEPTION**

**\$6.9 million
125+ nonprofit organizations
supported since 2004**



2016 SCHOLARSHIPS

to dependents of patterson employees

HELPING STUDENTS ACHIEVE EDUCATIONAL GOALS

The Patterson Foundation's goals for giving include scholarships that help make higher education more affordable for Patterson families. Through the scholarship program, children and legal dependents of Patterson Companies employees are eligible to apply for post-secondary scholarships of \$4,000 that may be renewed annually for up to four years, for a total of \$16,000.

Here are the new Patterson Foundation scholarship recipients for 2016, along with their parent names (Patterson employee and business unit or location):

Nicholas Anaya (Adrian Anaya, Patterson Dental, Sacramento, Calif.)
Daniel Anderson (Michael Anderson, Patterson Logistics, Boone, Iowa)
Seth Andrews (Michael Andrews, Patterson Dental, South Bend, Ind.)
Zachary Arndt (Stacey Arndt, Patterson Animal Health, Alachua, Fla.)
Jennifer Asselin (Michael Asselin, Patterson Dental, Fort Lauderdale, Fla.)
Gianna Bach (William Bach, Patterson Dental, Philadelphia, Pa.)
Carly Bostock (Julie Bostock, Patterson Animal Health, Hastings, Neb.)
Curtis Brown (Curtis Brown, Patterson Dental, Phoenix, Ariz.)
Mallory Clinard (Sonya Clinard, Patterson Dental, Orlando, Fla.)

Ronin Del Castillo (Roehl Del Castillo, Patterson Dental, El Segundo, Calif.)
Rebecca Dorsey (Nancy Dorsey, Patterson Corporate Office)
Justin Dylla (Philip Dylla, Patterson Animal Health, San Antonio, Texas)
Christina Elhatton (Ray Elhatton, Patterson Dental Canada)
Amaya Estelle (Philip Estelle, Jr., Patterson Dental, Valencia, Calif.)
Hunter Flowers (William Flowers, Jr., Patterson Dental, Raleigh, N.C.)
Susan Gonzalez (Nabor Gonzalez, Patterson Dental, El Segundo, Calif.)
Taylor Gresens (Travis Gresens, Patterson Technology Center)
Clara Kaufman (Bridget Kaufman, Patterson Technology Center)
Kristen Kellogg (Kraig Kellogg, Patterson Dental, Richmond, Va.)
Jennifer Kelly (Bryan Kelly, Patterson Corporate Office)
Kelsey Knight (Kam Knight, Patterson Animal Health, Roanoke, Texas)
Nicole Komac (Dennis Komac, Patterson Dental Canada)
Benjamin Kramer (Robert Kramer, Patterson Dental, St. Louis, Mo.)
Aryanna Marston (Crystal Livingood, Patterson Office Supplies)
Faith Moss (David Moss, Patterson Animal Health, Amarillo, Texas)
Serena Naylor (Dale Naylor, Patterson Dental Canada)

Jackson Neil (Keely Neil, Patterson Animal Health, Sioux Center, Iowa)
Jennifer Neumann (Mike Neumann, Patterson Animal Health, Sioux Falls, S.D.)
Matthew Nolan (Dan Nolan, Patterson Dental Canada)
Robert Ruffin (Troy Ruffin, Patterson Animal Health, San Antonio, Texas)
Sarah Sabo (Frank Sabo, Patterson Dental Canada)
Andrew Schultze (Stanley Schultze, Patterson Animal Health, Mankato, Minn.)
Robert Schultze (Stanley Schultze, Patterson Animal Health, Mankato, Minn.)
Paige Shestak (Kirk Shestak, Patterson Animal Health, Kearney, Neb.)
Genesis Solorio (Rafael Solorio, Patterson Logistics, Dinuba, Calif.)
Sabrina Stevens (Robert Stevens, Patterson Dental, Albuquerque, N.M.)
Jocelyn Sylvester (Victor Sylvester, Patterson Dental, Richmond, Va.)
Alexandra Torno (Deborah Dean, Patterson Dental, Rochester, N.Y.)
Ty Tucker (Steve Tucker, Patterson Animal Health, Graham, Texas)
Caleb Villery (Brian Villery, Patterson Dental, New Orleans, La.)
Eric Visscher (Todd Visscher, Patterson Animal Health, Sioux Center, Iowa)
Pressley Wilson (Walter Wilson, Patterson Dental, Charleston, S.C.)
Jill Wolf (Kimberly Wolf, Patterson Animal Health, Lancaster, Pa.)

\$500,000 SCHOLARSHIP GIVING IN 2016

**\$500,000 total
awarded**

43 new recipients

**84 renewed
scholarships**

**127 total scholarships
awarded**

GIVING SINCE INCEPTION

\$2.6 million
371 dependents of Patterson
employees received
scholarships since 2004



THANK YOU

to our donors

We gratefully acknowledge all donors to the Patterson Foundation through December 31, 2016, for their generosity and support. Donors to the Patterson Foundation include current and former Patterson Companies employees, and other individuals and businesses.

BENEFACTOR (**\$50,000 and above**)

Steve Armstrong
Robert Clifford
Robert Erickson
Ronald Ezerski
Peter Frechette
Harold Hunsaker
Gary Johnson
Andre Lacy
Burt Swanson
Jim Wiltz

MAJOR DONOR (**\$5,000 to \$49,999**)

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Roxann Winge
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Additionally, 180 employees chose to have Patterson Companies donate to the Patterson Foundation in lieu of receiving a gift of recognition for their years of service with the company. Thank you!

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